

Victory Investing LLC

Customer Relationship Summary (Form CRS)

Confidential — For Accredited Investors Only

August 4, 2022

1. About Us

Victory Investing LLC is an SEC-registered investment management firm dedicated to providing professional asset management services to accredited investors. Our mission is to help clients achieve wealth growth through disciplined and research-driven investment strategies.

2. Services and Fees

We primarily offer **personalized investment management services**, helping clients **customize their asset portfolios**. Our fees are based on a **percentage of assets under management (AUM)**, with specific rates varying by account size.

Please note that **fees reduce your investment returns**, and detailed fee schedules are available upon request from your relationship manager.

3. Investment Advice and Strategy

Our investment strategy combines **value investing** and **growth investing** principles, with **diversified allocation across multiple asset classes**. Investment decisions are based on **rigorous market analysis and risk assessment**, aiming to achieve capital appreciation while controlling risk.

4. Risk Disclosure

Investing involves risks, including **market volatility** and **liquidity risks**. Clients may experience **partial or total loss of principal**.

While we maintain risk management procedures, **investment risks cannot be completely eliminated**.

5. Client Rights and Responsibilities

Clients have the **right to receive transparent information** regarding our services and fees.

Clients are responsible for **providing accurate information about their investment objectives and risk tolerance**.

Any questions can be addressed to **your relationship manager or the relevant regulatory authority**.

6. Material Relationships and Conflicts of Interest

The firm may encounter **situations where conflicts of interest arise**.

We implement **strict compliance measures to protect client interests**, and any **material conflicts will be disclosed promptly**.

7. Investor Suitability Statement

Our services are **intended for accredited investors with some investment experience and the ability to tolerate market risk**.

Clients are required to **complete a risk tolerance assessment** to ensure our services are suitable for their investment profile.

8. Contact Information and Additional Resources

For more information, please contact:

Phone: +1 (212) 555-1234

Email: info@victory-investing.com

SEC Website: www.sec.gov